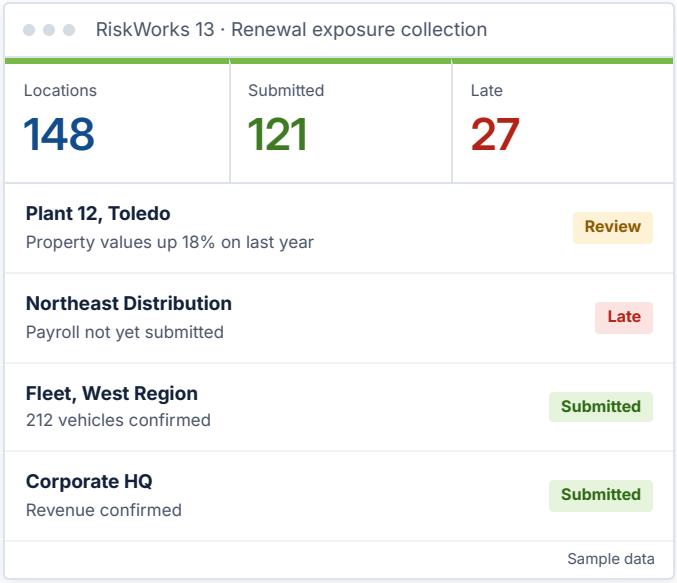
RISK AND INSURANCE · RM.EXPOSURES

Exposure Data

Exposure data and statement of values collection

Request, collect and report exposure values for the annual insurance renewal across every business unit and location.



The problem

Renewal season means chasing dozens or hundreds of locations for property values, payroll and fleet data, then reconciling spreadsheets before the broker deadline. Late or inconsistent values cost twice: underwriters price in the uncertainty, and understated property values can leave you underinsured at claim time.

WHERE IT HITS YOUR TOTAL COST OF RISK



Premiums 32%

Clean, complete values leave underwriters less uncertainty to price in, and you stop paying premium on overstated values.

Retained losses 62%

When a facility is underinsured, the shortfall comes out of your pocket when it has a loss. Validated, year-over-year values keep each location insured for what it is worth.

Cost to manage risk 6%

In this example, collecting exposure data takes about 860 staff hours a year, roughly $62,000.

Typical split from the Exigis Risk Diagnostic's example, a public agency with a $1.2 billion budget. Take the diagnostic to see your own.

How it works

1. **Renewal cycle opened**
2. **Requests sent to locations**
3. **Values submitted and validated**
4. **Schedules exported to broker**

Who uses it

Risk managers and finance teams preparing annual renewals, and risk pools collecting member values.

Why Exigis

- Independent, privately owned and a certified minority business enterprise (MBE), since 2002
- SOC 2 Type II audited controls; no offshore staff
- Software plus Exigis specialists, at the service level you choose
- Clients include IBM, Pfizer, Mars, Honda, the Port Authority of New York and New Jersey, MTA and San Francisco International Airport

24	150,000+	11 years	4–8 weeks	95.8%
years running risk and insurance programs	insurance documents processed a year	our average client relationship	typical rollout, kickoff to go-live	customer retention

What it does

Delegated collection

Send requests down your reporting hierarchy, so each location owner updates only their own data.

Validation

Benchmark every value against last year and flag changes before they reach your broker.

Multiple lines

Property, payroll, revenue, fleet and other exposure types in one cycle.

Status at a glance

See which locations have reported, which are late and which values changed.

Broker-ready exports

Produce schedules and statements of values in the format your broker and carriers need.

50+ schedules and questionnaires

Over 50 configurable exposure schedules and risk questionnaires: property, vehicles, payroll, cyber, aviation, marine cargo, business interruption and more.

Reminders and escalations

Automatic reminders, and escalation to the next contact when a location falls behind.

82 currencies

Values entered in local currency and converted with managed exchange rates, across 82 currencies.

Full record and reporting

Every action and message between your team and outside parties is logged, and ad-hoc reports give real-time renewal values, process and performance data.

> **"Exigis rm.Exposures completely changed our underwriting process by saving us months of data collection and greatly improved data integrity."**
>
> Becky Tafoya · New Mexico Association of Counties

Questions

Can we reuse last year's data?

Yes. Each cycle starts from the previous year's values, so contributors confirm or update rather than re-enter.

Can members of a risk pool report directly?

Yes. Each member reports its own values through the same workflow.

Built on RiskWorks

Every application shares one platform, so adding a process means configuring an application, not buying another system.

Workflows · Business rules · Hierarchies · Role-based access · Documents and notices · Dashboards and reporting · Audit trail · RiskWorksAPI · AI document reading

Connected and supported

Integrations: Workday, Oracle, SAP Ariba, JD Edwards, PeopleSoft and MRI, and any other system through RiskWorksAPI.

Support: a single point of contact for your program, with live chat, email and phone support for your users and your third parties.

Security: SOC 2 Type II, named users only, and your data is never used to train outside AI models.

Start with the free Risk Diagnostic

your approximate total cost of risk, compared with your industry, then review it with an Exigis analyst at no cost.

exigis.com/risk-diagnostic

or call (800) 928-1963